



2012 Annual Report



OTTAWA JEWISH
COMMUNITY FOUNDATION



OJCF Leadership – stewards of your philanthropic giving

Past Chairs/ Board of Advisors

1975-1976
Gilbert Greenberg z”l

1977-1979
Bernard Shinder

1980-1981
David Loeb

1982-1983
Norman Zagerman

1984-1985
Sol Shinder

1986-1987
Irving Greenberg z”l

1988-1989
Charles Taylor

1990-1991
Issie Landau z”l

1992-1993
Gerald Berger z”l

1994-1995
Daniel Kimmel

1995-1997
Jacie Levinson

1997-1999
Rose Taylor z”l

1999-2001
Norman Lesh

2001-2003
Saul Goldfarb z”l

2003-2005
Ron Levitan

2005-2007
Gregory Sanders

2007-2009
Roger Greenberg

2010-2012
Harold Feder

Officers

CHAIR • Richard Roth

IMMEDIATE PAST CHAIR
Harold Feder

VICE CHAIR • Lynne Oreck-Wener

TREASURER AND SECRETARY
Steven Lesh

Board of Directors

Ken Ages
Shelley Appleby-Ostroff
Eddy Cook
Harold Feder
Diane Koven
Steven Lesh
Lynne Oreck-Wener
Richard Roth
Lorne Segal
Mark Shabinsky

Committees/Chairs

B’NAI MITZVAH
Shelley Appleby-Ostroff

**BOARD DEVELOPMENT,
COLLABORATIVE FUNDRAISING MODEL**
Harold Feder

**FINANCE AND AUDIT,
GEORGE JOSEPH COOPER
SCHOLARSHIP** • Steven Lesh

FUNDRAISING • Eddy Cook

MARKETING
Lorne Segal

INVESTMENT
Mark Shabinsky

WOMEN’S PHILANTHROPY
Lynne Oreck-Wener

Professional Staff

PRESIDENT & CEO
Andrea Freedman

ASSISTANT DIRECTOR
Jared Isaacson

CHIEF FINANCIAL OFFICER
Shelley Crawford

**CAMPAIGN AND DATABASE
MANAGER**
Dawn Paterson

FINANCIAL CONTROLLER
Tinh Ly

FOUNDATION ASSOCIATE
Rebecca Nagrodski

Professional Staff

CONTINUED

GRAPHIC DESIGNER
Sylvie Bordeleau

**TRIBUTE CARD
PROGRAM COORDINATORS**
Jessica Borenstein and
Jessica Kerzner

Founders

Hyman Bessin z”l
Alex Betcherman z”l
Gilbert Greenberg z”l
Hy Harris z”l
Hy Hochberg z”l
David Loeb
Abe Palmer z”l
Harold Shenkman z”l
Bernard Shinder
Hyman Soloway z”l
Casey Swedlove z”l
Sam Taller z”l
Norman Zagerman





Letter from the Chair

As I approach the end of my term as Chair of the Ottawa Jewish Community Foundation (OJCF), I am pleased to report to you our accomplishments over the past year.

Our ongoing partnership with the Jewish Federation of Ottawa to create a holistic approach to fundraising remains the highest priority for the Foundation. We must continue to structure our fundraising activities to recognize the interests and philanthropic goals of our donors. With that in mind, we were actively involved in the Community's 2013 Annual Campaign, enabling us to reach out to many of our Community members who were not familiar with the Foundation's activities and raised additional funds for the Community. Our efforts enhanced the profile of the Foundation and helped further brand the Foundation as the leading provider of endowments and planned giving solutions for our Jewish Community.

Legacy giving also continues to be a central theme for the Foundation. Through our second annual Power Breakfast, held in October 2012, and meetings with Community members, the OJCF continues to ask all philanthropic-minded members of our Community to consider making a gift to the Foundation in their estate plans and wills. The OJCF Legacy Challenge will continue beyond my term as Chair, with a goal to raise significant endowed funds which will benefit our Jewish Community for generations to come.

The Women's Collective Endowment Fund continued to grow through the hard work of the Committee. The Collective's "Pearls of Wisdom" event held in November, explored the changing relationships in today's Jewish families. The event was highly successful and helped raise the profile of women's philanthropy in our Community.

Finally, I would like to thank our Board, Committee members and Foundation Staff for their tireless work and passion in furthering the goals we have established for the Foundation these past two years. It is through the ongoing hard work of so many that we have strengthened our Foundation and the manner in which we represent our Community. It has truly been a privilege to serve as Chair of the Ottawa Jewish Community Foundation.

Sincerely,

Richard Roth



Incoming Chair's Message

As I begin my term as Chair of the Ottawa Jewish Community Foundation, I would like to first acknowledge and thank Richard Roth for the hard work, dedication and passion he has shown during his term as Chair. He has truly left an indelible mark on the Foundation and our community.

Among the many trends that have helped shape the world of philanthropy over the past few years, the rise of women's philanthropy has been an important focus of my initial work with the Foundation. Working with the Women's Collective Philanthropy Program, I have seen first-hand the positive impact that can be made when a specific group is engaged in philanthropy. I look forward to ensuring we continue to expand the reach of the Foundation, raising our profile among all members of our Community and engaging more individuals in philanthropy.

As part of my vision for the Ottawa Jewish Community Foundation, I see significant opportunities for us to create a "culture of legacy", where it will become the norm for each of us to have a plan in place to continue our philanthropy well into the future. As a social worker, I can think of no bigger satisfaction than the ability to ensure we have permanent resources to perpetually fund the challenges and needs of Ottawa's Jewish Community.

Promoting a proactive and donor-focused identity for the Foundation will also be a central theme of my tenure as OJCF Chair. It is important to ensure our donors are personally connected to meaningful experiences and that we extend our profound gratitude for their commitment and support. In so doing, we are building a stronger community together. I also look forward to enhancing our relationship with the Jewish Federation of Ottawa, as well as the many organizations that work hard to promote a vibrant Jewish Community in Ottawa. To this end, an exciting new era in fundraising began when the OJCF appointed Andrea Freedman as President and CEO, in addition to her ongoing responsibilities at the Federation.

Knowing how much more there is to accomplish to continue the Foundation's growth, I am excited to start my role and engage in these and other activities. We each have the power to make a difference, and I am honored that I have been given the opportunity to do my part.

Sincerely,

Lynne Oreck-Wener

George Joseph Cooper Scholarship Award



Michael Kent

The **George Joseph Cooper Scholarship Award** is a prestigious scholarship grant awarded annually to a chosen recipient selected by the Scholarship Committee through an application/nomination process. The scholarship was established in 2006 by the generosity of a donor, George Cooper, who left a substantial bequest to the OJCF for the purpose of supporting an outstanding individual between the age of 18 and 30 in furthering their post secondary education or apprenticeship in the artistic, literary or social sciences.

Since 2006, seven recipients have been privileged to receive the G.J. Cooper Scholarship Award. The OJCF has awarded a total of \$82,893 in scholarships since the inception of the program (2006-2011).

This year, the 2012 scholarship grant in the amount of \$12,850 will be presented to Michael Kent at the OJCF Annual General Meeting.

As a graduate student, Michael's ongoing commitment to the future of our Jewish Community is inspiring on many levels. Whether volunteering his services as a *Mashgiach*, educating youth at Torah High or moderating a Yiddish culture group, Michael regularly demonstrates his passion for sharing his knowledge and actively working to grow our community. Following his graduation from the Masters of Arts in Religious Studies program at the University of Ottawa, Michael plans to pursue a second master's degree in Information Studies with a strong focus on Canada's Jewish Community.

Previous award recipients include: Chelsea Sauv  (2011), a graduate level student in Global Affairs, Adam Moscoe (2010), an undergraduate student pursuing a BA in Psychology at the University of Ottawa; Hannah Mayne (2009), a graduate level student in Anthropology, Davina Finn (2008), an undergraduate student in the Faculty of Arts and Science; Diana Cohen Reiss (2007), a doctoral candidate writing a thesis on Jewish Immigration in Ottawa; and Ariel Goldberg (2006), an aspiring writer and Jewish educator. Complete scholarship details are available on our website at ojcf.ca.



OJCF Legacy Challenge

The OJCF Legacy Challenge was designed to help donors make a positive difference on our Community for generations to come. We ask all philanthropic members of our community to consider making a gift via bequest to the Foundation in their estate plans and wills.

The Legacy Challenge Fund will pay up to \$1,000 of the legal

or advisory costs incurred for any person choosing to leave \$10,000 (or more) or 1% (or more) of their estate to the Foundation when making a legacy gift by will or codicil to an existing will.

Making a gift through your will is an excellent way to support the causes you care deeply about, while allowing you to leave a lasting legacy. Since the

initiative was launched in 2011, nine Legacy Challenge gifts have been made, raising significant funds for the future of our Jewish Community.

Create your Jewish Legacy and commit to the ongoing growth and vitality of our vibrant Jewish Community - please consider participating in the Legacy Challenge.

Women's Philanthropy Brings Change to Our Community

Now in its third year, the vibrant and growing Women's Collective Philanthropy Program (WCPP) continues to bring about positive change within our community. As part of its mission to engage, educate and empower women to become change leaders, the WCPP launched a grant program earlier this year.

The purpose of the grant is to fund a wide variety of creative initiatives that address unmet social and community issues for women in Ottawa's Jewish community. This grant supports projects that strive to expand and improve opportunities and choices in the lives of women and children by providing funds to new and innovative grass-roots programs, organizations or individuals working to bring about social change. WCPP Grants are made possible via revenue generated from the invested capital of the WCPP's "Women's Collective Endowment Fund" and will be awarded on an annual basis.



The 2012 WCPP Grant was awarded to JET's (Jewish Education Through Torah) Ottawa Division of the Jewish Women's Renaissance Project to provide partial or matching funding for

the "From Head and Heart to Helping Hand" program. This workshop series will provide Jewish women between the ages of 30 and 60 with increased information, training and skills to enable them to become active volunteers and leaders in the Ottawa Jewish Community. The program will conclude with a kindness project focused on supporting an already existing Jewish organization or agency in Ottawa or Israel. Participants will develop both the skills and the drive to see the project through to fruition, not only improving the community, but giving them a hands-on, successful, and empowering experience.

The Women's Collective Philanthropy Program congratulates JET's Ottawa Division of the Jewish Women's Renaissance Project on their successful application, and thanks to all those who applied.

Please visit ojcf.ca for more information on the Women's Collective Philanthropy Program.



A Donor-Centric Approach to Fundraising

The role of any fundraising organization is that of matchmaker - to match the philanthropic aspirations of donors with community needs. As such, the OJCF and the Jewish Federation of Ottawa introduced the Collaborative Fundraising Model, a donor-centric approach to philanthropy. In order to fully accommodate the growing needs of our community, along with the desires of our donors, we must be able to position ourselves as the Center for Jewish Philanthropy in Ottawa, supporting philanthropists in their quest to better the world around them and fulfill the Mitzvah of Tikkun Olam.

A collaborative fundraising model builds on and enhances a robust Annual Campaign, by adding elements of planned, endowment and legacy-directed giving opportunities, in addition to special projects. Specifically, it involves strong relationship building, and through ongoing conversations, an understanding of what giving vehicles and programming options are of greatest interest to the donors. This past year, progress has been achieved in a number of significant areas, and we are now well positioned for success. We are confident that the Centre for Jewish Philanthropy will motivate and inspire donors.

2012 Grant Commitments - making a difference in our community

Ottawa Jewish Community Agencies

Agudath Israel Synagogue	375
Beth Shalom Congregation	6,575
Congregation Beit Tikvah of Ottawa	158
Camp B'nai Brith	15,195
Camp Geshet	142
Canada Israel Cultural Foundation	357
Canadian Friends of Torah Academy	3,515
Cheder Rambam School	26,261
Gilbert Greenberg Education Fund	300,000
George Joseph Cooper Scholarship Award	12,850
Hillel Academy Agency Fund	3,170
Hillel Lodge	105,444
Hillel Lodge Ladies Auxiliary	262
Jewish Community of Ottawa Development Foundation *	138,570
Jewish Community Campus of Ottawa Inc.	28,807
Jewish Education Through Torah	9,188
Jewish Family Services	82,371
Jewish Federation of Ottawa	16,012
Jewish Federation of Ottawa - Annual Campaign	312,479
Jewish Federation of Ottawa - Ottawa Jewish Archives	4,354
Jewish Federation of Ottawa - Hillel Ottawa on Campus	4,596
Jewish Federation of Ottawa - Ottawa Vaad Hakashrut	164
Jewish Federation of Ottawa - Shoah (Holocaust) Committee of Ottawa	5,703
Jewish Federation of Ottawa/OJCS Fundraising Campaign	36,000
Jewish Memorial Gardens	31,177
Jewish Memorial Gardens Agency Fund	5,934
Jewish National Fund	6,949
Jewish Youth Library	6,454
Kosher Food Bank at Agudath Israel Synagogue	7,473
Machzikei Hadas Congregation	3,898
Na'Amat Ottawa	383
Ottawa Chevra Kadisha	557
Ottawa Hadassah-Wizo	1,729
Ottawa Hebrew Free Loan	217
Ottawa Jewish Community Foundation - Legacy Challenge	2,215

Ottawa Jewish Community Foundation - Insurance Funds	515
Ottawa Jewish Community Foundation - PACE	14,942
Ottawa Jewish Community School (Hillel Academy & YRHS)	92,038
Ottawa Jewish Historical Society	6,455
Ottawa Lodge Bnai Brith	39
Ottawa Post Jewish War Vets	915
Ottawa Modern Jewish School	2,742
Ottawa Torah Centre Chabad	20,736
Ottawa Torah Institute & Machon Sarah High School	15,623
Soloway Jewish Community Centre	102,816
Soloway Jewish Community Centre (AJA 50+)	9,904
Star of David Hebrew School	2,006
Talmud Torah Afternoon School	8,297
Tamir Foundation	66,873
Temple Israel Congregation	1,734
Temple Israel Religious School	3,897
Temple Israel (Ottawa) Foundation	4,445
Torah Academy of Ottawa	20,914
Vered Israel Cultural Centre	12,936
Total	1,567,361

Jewish Agencies North America

Bnei Akiva Schools	407
Conservatory for Judaic Performing Arts	1,258
Emunah Women of Canada (Rachel Kizell Chapter)	556
Imre Noam Congregation	500
JACS Toronto	163
London Community Hebrew Day School	100
Machson Tzvi Hersh	810
Mazon Canada	37
Mount Sinai Hospital Foundation - Montreal	65
Nishma Societal Endeavour in Understanding Torah	35
Oir Hachaim D'Tash Bois Briand	425
ORT Canada	642
Reena Foundation	50
Ruchama Fraidel Relief Organization	163
Society for the Education of Russian Jews (SERJ)	202

Toronto Jewish Free Loan	82
Total	5,495

Jewish Agencies in Israel, Ottawa and North America

Netzach & Tiferet Funds - Grants and Allocations (Anonymous)	1,278,421
Tzedek Fund - Grants and Allocations (Anonymous)	10,000
Total	1,288,421

Israeli Institutions

Beit Halochem Canada/Aid to Disabled Veterans of Israel (Canada)	152
Canadian Associates of Ben-Guroun University of the Negev	1,038
Canadian Friends of Alyn	84
Canadian Friends of Bar Ilan University	2,476
Canadian Friends of Hebrew University	3,548
Canadian Friends of Jerusalem Blind Institute	420
Canadian Friends of Laniado Hospital	768
Canadian Friends of Ramat Shapira Israel	339
Canadian Friends of Shaare Tzedek Hospital Foundation	188
Canadian Friends of Simon Weisenthal Foundation	23
Canadian Friends of Weizmann Institute of Science	2,489
Canadian Magen David Adom in Israel	1,530
Canadian Technion Society	2,426
Israel Cancer Research Fund	235
Mizrachi Organization of Canada for Yeshiva Haye Olam	423
Canadian Foundation for Masorti Judaism	356
United Israel Appeal Federations Canada	16,879
Total	33,374

Other Organizations

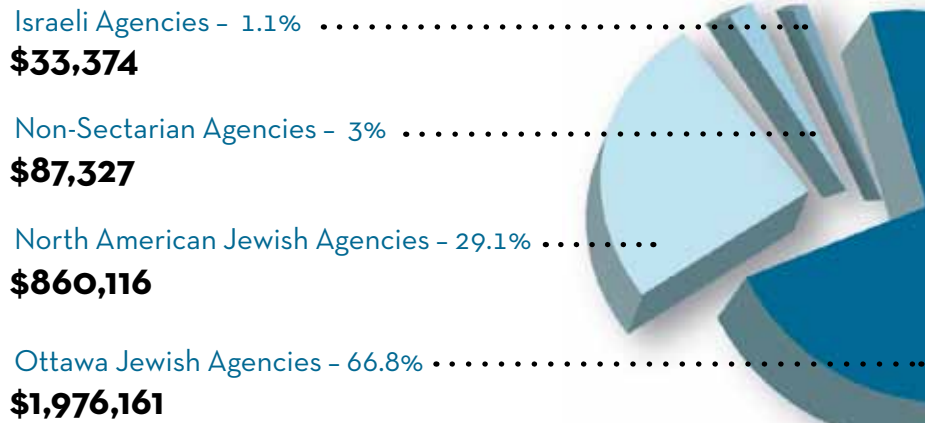
Alzheimer Society Ottawa-Carleton	151
Andrew Fleck Integration Service	213
Arthritis Society	181
Canadian Association for HIV Research	13
Canadian Cancer Society	692
Canadian Diabetes Association	156
Canadian National Institute for the Blind	426

Canadian Orthopedic Foundation	426
Canadian Red Cross Society - Ottawa-Carleton Branch	283
Canadian Tribute to Human Rights	86
Carleton University	3,261
Children At Risk Ottawa	108
Children's Hospital Of Eastern Ontario	2,653
Children's Wish Foundation	72
Community Foundation of Ottawa-Carleton	339
Crohn's and Colitis Foundation of Canada	307
Elizabeth Bruyere Research Institute	3,000
Foundation For Fighting Blindness	360
Girls & Boys Club of Ottawa-Carleton	194
Heart and Stroke Foundation	332
Kemptville District Hospital	426
Kidney Foundation of Canada	138
Kiwanis Club of Ottawa Medical Foundation	157
Lisgar Alumni Association	426
Nepean High School	65
North York General Hospital - Sheila Cohen Fund for Womens Health	244
Ottawa Hospital Foundation	32,344
Ottawa Humane Society	37
Ottawa Regional Cancer Centre Foundation	271
Parkinson's Support and Research Society	13
Parkway House	371
Perley and Rideau Veterans Health Centre Foundation	1,000
Pinchas Zukerman Music Education Fund	7,064
Queen's University	425
Queensway-Carleton Hospital Foundation	2,176
REACH	90
The Salvation Army	425
United Way of Ottawa-Carleton	431
University of Ottawa	1,467
University of Ottawa Heart Institute Foundation	1,244
Water-Can	260
Total	62,327

Total to Jewish Causes 2,894,651

To Non-Sectarian Organizations 62,327

Total Grants to Organizations 2,956,978



* Grants from the Jewish Community of Ottawa Development Foundation (JCODF) were allocated as follows:

Jewish Family Services	\$6,304
Vered Israel Cultural Centre	\$7,861
Ottawa Jewish Community Foundation	\$3,679
Hillel Lodge	\$50,300
Hillel Academy	\$23,004
Soloway JCC	\$23,004
Jewish Federation of Ottawa	\$24,417
Total	\$138,569

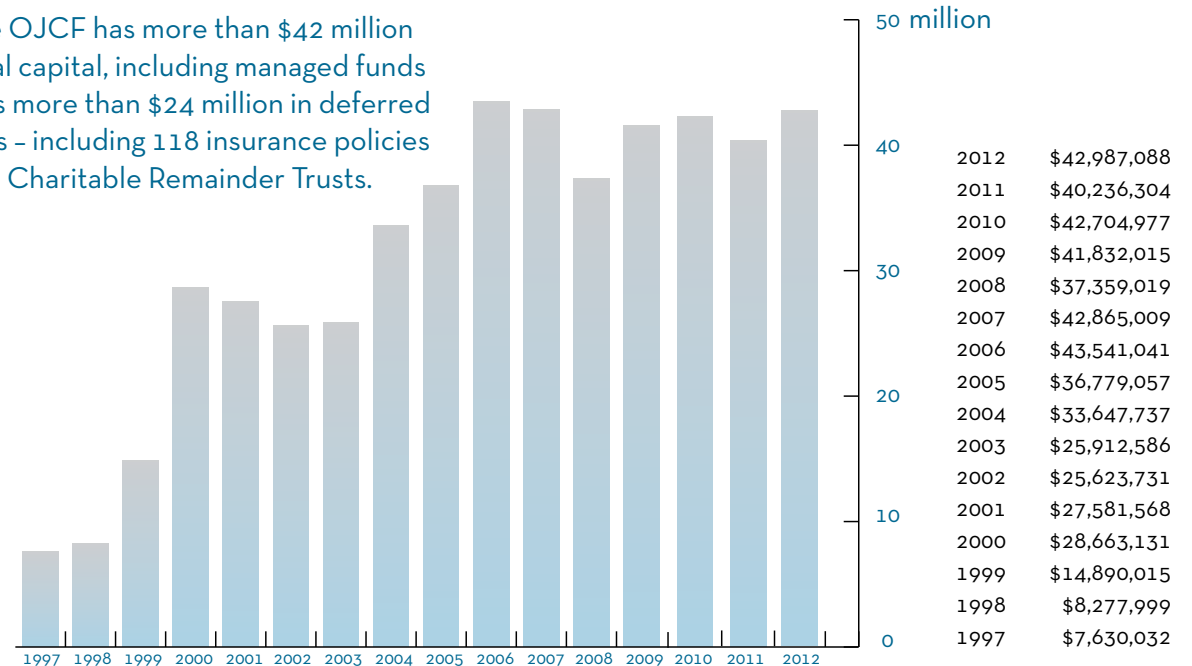
The JCODF is a registered charity administered by the Federation and was established for the west-end campus capital campaign. Donations from US donors are accepted by the JCODF.

Highlights of 2012

- The Foundation grew to a total of 822 individual funds, including managed funds and six new funds were established in 2012
- Capital additions to existing funds totaled \$1,645,402
- \$162,396 in new capital
- \$136,722 in new capital from managed funds
- The B'nai Mitzvah Club grew to a total of 122 members, with the addition of ten new members
- \$1,320,971 was distributed to beneficiary agencies
- Two extraordinary annual events were held: "Power Breakfast" and "Pearls of Wisdom" (see inside back cover)
- The Women's Collective Philanthropy Program Grant was successfully launched and continues to grow
- For the first time, Foundation giving vehicles were promoted during the Annual Campaign

Growth in total assets

The OJCF has more than \$42 million total capital, including managed funds plus more than \$24 million in deferred gifts - including 118 insurance policies and Charitable Remainder Trusts.



In Memory

The Ottawa Jewish Community Foundation respectfully acknowledges the following fund holders we have lost over the last year:**

Yetta Arron z”l
Moses Cardash z”l
Leon Gluzman z”l
Saul Goldfarb z”l
Hy Hymes z”l
Moe Kardish z”l
Rose Konick z”l
Tillie Levine z”l
Sylvia Slack z”l
Robert Smolkin z”l
Rose Taylor z”l

Say not in grief:
“He is no more”,
but live in thankfulness
that he was.”
Hebrew proverb

**As of April 30, 2013

Lion of Judah Endowment (LOJE)

The Lion of Judah is a symbol of today’s Jewish Woman’s strength, a symbol of her caring about the organized Jewish world and a symbol of her financial commitment to the Ottawa Jewish Community.

Today, there are nearly 18,000 Lions of Judah in North America. Any woman can perpetuate her generous gift giving beyond a lifetime by establishing a Lion of Judah Endowment (LOJE) - a fund that permanently endows a woman’s Annual Campaign gift.

In Ottawa, LOJE funds directly assist our agencies and programs critical to our Jewish community. Globally, LOJE gifts help Israel continue to flourish, as well as providing basic care to at-risk

Jews around the world. By providing a permanent endowment through LOJE, you help the community prepare for needs today, as well as those in the future.

Establishing a LOJE is easy - the endowment can be made by:

- 1) Life Insurance Policy
- 2) Bequest in your Will
- 3) Charitable Remainder Trust
- 4) An outright gift, using cash or appreciated assets such as stocks or bonds

The Lion of Judah Endowment is a powerful statement of a donor’s commitment to tzedakah, providing a legacy for herself, her family and her community.

The Or L’Atid flame, or light unto the future, announces to the Jewish world a woman’s commitment to the continuation of Jewish life.



Newest LOJE, Susan Viner-Vered.

LOJE Members

Ruth Berger z”l
Ellen Cherney
Barbara Crook
Barbara Farber
Pat Flesher
Roselyn Fremeth
Edna Goldfarb z”l
Sheila Hartman
Marilyn Kimmel
Sandra Levinson
Frieda Levitan z”l
Rhoda Levitan
Ruth Levitan
Sally Levitan
Bonnie Merovitz
Dorothy Nadolny
Lisa Rosenkrantz
Shelley Rothman
Sunny Tavel
Ethel Taylor z”l
Rose Taylor z”l
Ruth Viner
Susan Viner-Vered
Debbie Halton-Weiss

Saul and Edna Goldfarb B'nai Mitzvah Club

Teens who are shaping our future one gift at a time!

The B'nai Mitzvah Club was established and founded in 2000 by community philanthropists Saul and Edna Goldfarb z"l to assist teens of Bar and Bat Mitzvah age and older on their journey to become philanthropists and community leaders through the lifelong habit of tzedakah.

The Goldfarbs' grant program makes it possible for all teens to establish a fund in their name to support local Jewish agencies of their choice by contributing a minimum of \$250 or more. The Saul and Edna Goldfarb B'nai Mitzvah Fund will match the contribution up to \$1000.

Grantmaking Statistics 2012:

- 18 agencies directly support Jewish and Israeli causes and organizations
- 53.3% of B'nai Mitzvah grants supported community services (i.e. JFS, Tamir, Hillel Lodge, SJCC, JFO)
- \$8,339 was distributed to 26 different beneficiary agencies from B'nai Mitzvah Funds

Club members supported:

- Medical Research and Science: \$357
- Jewish Summer Camp: \$1,428
- Jewish Education: \$738
- Jewish Family Services: \$527
- Hillel Lodge: \$325
- Tamir: \$2,251
- Other: \$2,899



Noah Hamburg



Talia Landau

“ I had my Bar Mitzvah in Ottawa this past November and I feel very fortunate to have benefited from a Jewish education that helped me prepare for this special day. I chose Tamir because I wanted to help those with developmental disabilities. For me, Tamir is an exceptionally wonderful cause. ”

- Noah Hamburg



Arielle Zelikovitz

New B'nai Mitzvah Club Members:



Eyal Podolsky



Tom Podolsky

(not pictured)
Josh Dworsky-Fried
Michaela Dworsky-Fried
Joshua Freedman
Ella Sabourin



OTTAWA JEWISH
COMMUNITY FOUNDATION

Financial Statement

Balance Sheet as at December 31, 2012

	OPERATING FUND	CAPITAL FUND	DEC 31, 2012	DEC 31, 2011
ASSETS				
Cash	\$53,418	\$1,864,359	\$1,917,777	\$1,940,368
Investments	\$0	\$42,002,333	\$42,002,333	\$39,594,720
Accounts Receivable	\$85,734	\$390,616	\$476,350	\$81,786
Equipment	\$0	\$0	\$0	\$4,528
Interfund Transfer	\$32,881	(\$32,881)	\$0	\$0
	\$172,033	\$44,224,427	\$44,396,460	\$41,621,402
LIABILITIES				
Accounts Payable	\$100,931	\$161,127	\$262,058	\$268,332
Allocations Payable	\$0	\$1,076,212	\$1,076,212	\$1,043,333
Deferred Revenue	\$71,102	\$0	\$71,102	\$73,431
	\$172,033	\$1,237,339	\$1,409,372	\$1,385,096
Managed Funds	\$0	\$8,703,198	\$8,703,198	\$7,950,631
	\$172,033	\$9,940,537	\$10,112,570	\$9,335,727
NET ASSETS				
	\$0	\$34,283,890	\$34,283,890	\$32,285,675
	\$172,033	\$44,224,427	\$44,396,460	\$41,621,402

Income Statement for the year ended December 31, 2012

	OPERATING FUND	CAPITAL FUND	DEC 31, 2012	DEC 31, 2011
INCOME (LOSS)				
Investment	\$3,429,547	\$0	\$3,429,547	(\$756,791)
Endowments and bequests	\$0	\$1,861,804	\$1,861,804	\$557,975
	\$3,429,547	\$1,861,804	\$5,291,351	(\$198,816)
EXPENSES				
	\$434,279	\$0	\$434,279	\$430,643
NET EARNINGS				
Allocation Commitments	\$2,995,268	\$1,861,804	\$4,857,072	(\$629,459)
	(\$1,241,531)	(\$1,617,326)	(\$2,858,857)	(\$2,356,869)
Net result for the year	\$1,753,737	\$244,478	\$1,998,215	(\$2,986,328)
Net assets, beginning of year	\$0	\$32,285,675	\$32,285,675	\$35,272,003
	\$1,753,737	\$32,530,153	\$34,283,890	\$32,285,675
Interfund transfer				
	(\$1,753,737)	\$1,753,737	\$0	\$0
NET ASSETS, end of year	\$0	\$34,283,890	\$34,283,890	\$32,285,675

This information has been presented in condensed form from the complete audited financial statements, which are available upon request.

Philanthropists Supporting Our Community

*FUNDS ESTABLISHED IN 2012

OJCF FUNDS \$100,000 AND OVER

Marjorie and Ben Achbar Community Endowment Fund
Anonymous Memorial Fund
Ruth and Gerald Berger Family Fund
Abraham and Fanny Betcherman Memorial Fund
Carlofsky Family Community Endowment Fund
Abraham and Gertrude Cohen Memorial Fund
Edward and Fern Cohen Community Endowment Fund
Max and Grete Cohen Memorial Fund
Sid and Barbara Cohen Community Endowment Fund
George Joseph Cooper Memorial Fund
Cwinn Chapel Fund
Cindy Feingold Endowment Fund
Sol and Bertha Feller Family Fund
Rose and Sidney Fine Community Endowment Fund
Michael Freedman Charitable Foundation
Ann and Leon Gluzman Memorial Fund
Saul and Edna Goldfarb PACE Insurance Fund
Harry and Malca Goldstein Community Endowment Fund
Harry and Malca Goldstein Memorial Fund
Shirley & Irving Greenberg and Audrey & Linton Crook
Community Endowment Fund
Greenberg Families Community Endowment Fund
Beatrice and Samuel Greenberg Family's Community
Endowment Campaign Fund
Bess (Moe) Greenberg Endowment Fund
Gilbert and Bess Greenberg Memorial Fund
Gilbert Greenberg Education Fund
Irving and Shirley Greenberg Endowment Fund
Stephen and Jocelyne Greenberg Community Endowment
Fund
Grossman Klein Families Fund
Histadrut-Labour Zionist Endowment Fund
Iny Family Fund
Avraham and Elissa Iny Endowment Fund
Libby and Stan Katz Family Community Endowment Fund
Syd, Ethel, Linda and Steven Kerzner & Family Community
Endowment Fund
Vera and Leslie Klein Family Community Endowment Fund
Harry and Frieda Levitan Endowment Fund
Rhoda Levitan Lion of Judah Endowment Fund

Ruth Levitan Lion of Judah Endowment Fund
Sally Levitan Lion of Judah Endowment Fund
Louis and Jeanne Lieff Memorial Fund
Arnold and Rose Lithwick Family Community Endowment Fund
Sibyl Mirsky Community Endowment Fund
Herbert and Dorothy Nadolny Endowment Fund
Herbert and Dorothy Nadolny Families Community Endowment
Fund
Ottawa Jewish Cemeteries Zicharon Fund
William H. Owen Memorial Fund
Rena Polowin Fund In memory of Dina and Jacob Polowin
***Frances Rodrigues-Ely Community Endowment Fund**
Sol and Laya Shabinsky Family Community Endowment Fund
Harold Shenkman Foundation
Max and Dora Shenkman Memorial Fund
Neil and Randi Shinder Community Endowment Fund
Sol and Zelaine Shinder Community Endowment Fund
Jules and Barbara Sigler Community Endowment Fund
Ruth and Hyman Soloway Family Fund
Bennett and Mary Steinberg Foundation
Shirley and Deborah Sugarman Memorial Fund
Jay B. Taller Memorial Fund
Charles and Rose Taylor Community Endowment Fund
***Ethel Taylor LOJE Endowment Fund**
Irving and Ethel Taylor Community Endowment Fund
Tiferet Fund
Tzedek Fund
Zeev and Sara Vered Community Endowment Fund
Ruth and Joseph Viner Family Community
Endowment Fund
Ruth Viner Lion of Judah Endowment Fund
Yesod Fund
Norman and Carole Zagerman Insurance Fund
Herbert and Norman Zagerman Families
Foundation
Hella and Erwin Zanger Memorial Fund
Joseph and Inez Zelikovitz Endowment
Fund (CRT)
Max and Tessie Zelikovitz Endowment
Fund
Nathan, David and Max Zelikovitz
Families Fund

OJCF FUNDS \$50,000 to \$99,999

Irving and Ruth Aaron & Family Community Endowment Fund
Anonymous Community Endowment Fund
Anne Vanderzee and Michael Benes Memorial Fund
Hyman and Marion Bessin Memorial Fund
Alex and Mollie Betcherman Memorial Fund
Beth Israel (Pembroke) Synagogue Endowment Fund
Naomi Bulka Memorial Foundation
William Canter Memorial Fund
Carlofsky Family Educational Fund
CLV Group Endowment Fund
Sandi and Eddy Cook and Family Community Endowment Fund
Frank and Rita Engels Family Fund
Jarvis Freedman and Riva Freedman Rotenberg Community
Endowment Fund
Saul and Edna Goldfarb Community Endowment Fund
Greenberg Families Library Fund
Beatrice and Samuel Greenberg Family Fund
Carol and Lawrence (Lorry) Greenberg Community
Endowment Fund
David and Karen Greenberg Community Endowment Fund
Louis and Helen Greenberg Memorial Fund
Lynda and Lawrence Greenberg Community Endowment Fund



Zahava Farber,
Les Kom and
Richard Lauzon

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Bella Zeifman Handelsman Memorial Fund
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Rhoda and Joe Levitan and Family Community Endowment Fund
Ron and Ruth Levitan Endowment Fund
Ruth and Ron Levitan Community Endowment Fund
Sally and Elliott Levitan Community Endowment Fund
Norman Lithwick Memorial Fund
Arnold and Rose Lithwick Memorial Fund
Irving and Ellen Lithwick Endowment Fund
Rhoda and Jeffrey Miller Family Fund
Mervin Mirsky Family Community Endowment Fund
Montefiore Club Endowment Fund
Richard Roth and Riva Levitan Family Community Endowment Fund
Harold and Irma Sachs Community Endowment Fund
Yaffa Greenbaum and Jack Shinder Community Endowment Fund
Judah and Margo Silverman Family Community Endowment Fund
Irving Soloway Community Endowment Fund
Leah, Freda and Henry Steinman Endowment Fund
Charles and Rose Taylor Endowment Fund
Elizabeth and Arnon Vered Family Community Endowment Fund
Herbert and Shaydella Wortmann Memorial Fund
Bea Cohen Wright Endowment Fund
Maurice Wright and Family Community Endowment Fund

OJCF FUNDS \$25,000 to \$49,999

Rose and Louis Achbar Memorial Fund
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Jennie and Isadore Lewis Arron Memorial Fund
Appotive Family Endowment Fund
Isaac and Helen Beiles Memorial Fund
Cynthia and David Blumenthal Community Endowment Fund

Ruth and Earl Butovsky Memorial Fund
Barry and Marcia Cantor Community Endowment Fund
Morris and Goldie Cantor Community Endowment Fund
Gordon and Etta Caplan Memorial Fund
Isaac and Dora Fagin Memorial Fund
Lawrence and Audrey Freiman CICF Scholarship Fund
Stan and Libby Glube Family Fund
Saul and Edna Goldfarb Endowment Fund
Barbara Crook and Dan Greenberg Endowment Fund
Michael Greenberg Memorial Fund
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Shekel Hakodesh Endowment Fund
Larry and Sheila Hartman Community Endowment Fund
Hillel Academy Endowment Fund
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Dr. Hyman and Dr. Sylvia (Van Straten) Kaufman Endowment Fund
Estate of Clara Kevanstein Memorial Fund
Kovod Endowment Fund
Ernst and Helen Kummermann Memorial Fund
Dahlia Kuwayti Memorial Fund
Legacy Challenge Incentive Fund
Harry and Zena Leikin Memorial Fund
Hildy and Steven Lesh Endowment Fund
Norman and Isabel Lesh Endowment Fund
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Joseph and Evelyn Lieff Endowment Fund
David Loeb Family Fund
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Israel and Maureen Newton Shinder Community Endowment Fund
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OJCF FUNDS \$24,999 AND UNDER

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Arnold and Bella Abrahamson Memorial Fund
Sara Abrahamson Memorial Fund
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Hilda Ages Memorial Fund
Joseph Ages Family Fund
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Jack and Doris Baylin Endowment Fund
Jennie and Morris Baylin Memorial Fund
Maurice Beck Memorial Fund
Irving and Esther Bellman Memorial Fund
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Hyman Bessin Memorial Fund
Rachel and Moses Bessin Memorial Fund
Rose and Myer Betcherman Memorial Fund
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Martin and Ellie Black Endowment Fund

Nathan and Ida Blair Memorial Fund
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Celia and Max Bookman Endowment Fund
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Phillip Cooper Memorial Fund
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Cracower Family Fund
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Morrie and Helen Eisen Endowment Fund
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Freedhoff Family Fund
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Moe and Esther Kardish Endowment Fund
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Issie and Edith Landau Endowment Fund
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Mayer and Rose Landau Memorial Fund
Lily and Morris Lang Endowment Fund
Josef and Rose Lebovic Memorial Fund
Leon and Byrtha Leckie Memorial Fund
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Hugo and Ruth Davis Levendel Memorial Fund
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Morris Molot Memorial Fund
Reuben and Sylvia Molot Memorial Fund
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Sylvia and Alex Morin Endowment Fund
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Ottawa Jewish Community Endowment Fund
Ottawa Jewish Historical Society Fund
Ottawa Lodge B'nai Brith #885 Past Presidents Fund
Ottawa Lodge B'nai Brith #885 Presidents Scholarship Fund
Ottawa Modern Jewish School Fund
Ottawa Torah Institute Torah Education Fund
Reuben Palef Memorial Fund
Abe and Bertha Palmer Endowment Fund
Pauline Pankowski Holocaust Education Fund
Harold and Yetta Pearl Memorial Fund
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Oscar and Nina Petigorsky Family Memorial Fund
Oscar, Nina and Leon D. Petigorsky Fund
Samuel Petigorsky Fund
Harry and Bertha Pleet Memorial Fund
Jack and Miriam Pleet Endowment Fund
Nancy and Larry Pleet Endowment Fund
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Robert Rodrigues-Ely Memorial Fund
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Shelley and Sid Rothman Family Fund
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Ruth Sadava Memorial Fund
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Sylvia and Harry Sherman Memorial Fund
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Cecil and Florence Shinder Endowment Fund
Jason and Jenny Shinder Family Fund
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Shmelzer-Horovitch Endowment Fund
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Israel and Rebecca Shore Memorial Fund
David Shores Memorial Fund
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Lorne and Laurie Shusterman Family Fund
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Silbert Conway Family Fund
Goldie and Sam Silbert Memorial Fund
Linda Silverman Memorial Fund
Jack and Sarah Silverstein Family Endowment Fund
Irv and Elaine Singer Endowment Fund
Moe and Charlotte Slack Memorial Fund
Stella and Louis Slack Memorial Fund
Sue and Sam Slack Endowment Fund
Slipacoff Family Endowment Fund
Irving and Harriet Slone Endowment Fund
Lawrence and Mona Slover Endowment Fund
Dave Smith Endowment Fund
Kalman and Sylvia Smith Endowment Fund
Ben and Shirley Smolkin Memorial Fund
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Cecily Bregman and Ruth Levitan



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Doris and Richard Stern Family Fund

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Joseph and Irene Swedlove Endowment Fund

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Archie and Lillian Taller Endowment Fund

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Claire and Sam Tanner Memorial Fund

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Ophira Calof B'nai Mitzvah Fund

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Benjamin S. Cantor B'nai Mitzvah Fund

Jordan Cantor B'nai Mitzvah Fund

Madelyn Cantor B'nai Mitzvah Fund

Nathan Cantor B'nai Mitzvah Fund

Carolyn Cherney Mitzvah Fund

Daniel Cherney Mitzvah Fund

Chloe Dolgin Mitzvah Fund

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***Michaela Dworsky-Fried B'nai Mitzvah Fund**

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Adam Garonce B'nai Mitzvah Fund

Hannah Gabrielle Gennis B'nai Mitzvah Fund

Max Jonah Gennis B'nai Mitzvah Fund

Ryan Goldberg B'nai Mitzvah Fund

Jordan Goldfarb Mitzvah Fund

Sabrina Goldfarb Mitzvah Fund

Josh Ethan Gordon B'nai Mitzvah Fund

Abigail Greenberg Mitzvah Fund

Elizabeth Greenberg Mitzvah Fund

Jamie Greenberg B'nai Mitzvah Fund

Jenna Greenberg Mitzvah Fund

Nicholas Greenberg B'nai Mitzvah Fund

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Gabriel Hamburg Mitzvah Fund

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Gabriel Ibgby B'nai Mitzvah Fund

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Jacob Landau B'nai Mitzvah Fund
Meera Landau B'nai Mitzvah Fund
***Talia Landau B'nai Mitzvah Fund**
Samuel Joseph Lesh B'nai Mitzvah Fund
Sarah Esther Lesh Mitzvah Fund
Jacob Levinson Mitzvah Fund
Josh Levitan B'nai Mitzvah Fund
Lieff Family B'nai Mitzvah Fund
Jordan Loves Mitzvah Fund
Racheli Mandelker B'nai Mitzvah Fund
Cody Miller B'nai Mitzvah Fund
Max Morgan Mitzvah Fund
Samuel Morgan B'nai Mitzvah Fund
Elana Moscoe Mitzvah Fund
Naomi Muroff Mitzvah Fund
Evan Nadel MacKay B'nai Mitzvah Fund
Tegan Sarah Nadel Mackay B'nai Mitzvah Fund
Michelle Nadler Mitzvah Fund
Rebecca Nadler Mitzvah Fund
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Mark Nadolny B'nai Mitzvah Fund
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Hayley Ostrega Mitzvah Fund
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Dana and Remi Pearl B'nai Mitzvah Fund
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Dahlia and Zachary Shabsove B'nai Mitzvah Fund
Jonathan, Matthew and Adam Sherman Mitzvah Fund
Jordan Shore Mitzvah Fund
Zack Shore Mitzvah Fund
Simon Sigler B'nai Mitzvah Fund
Zachary Silber B'nai Mitzvah Fund
Joshua Isaac Smugler Chisholm B'nai Mitzvah Fund
Ben Stein Mitzvah Fund
Sabrina Szirtes Mitzvah Fund
Bram Taylor Mitzvah Fund
Josh Taylor Mitzvah Fund
Alayna and Bryan Thaw Mitzvah Fund
Alexandra Vered B'nai Mitzvah Fund
Michael Vered B'nai Mitzvah Fund
Tori Vered B'nai Mitzvah Fund
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***Arielle Zelikovitz B'nai Mitzvah Fund**

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Women's Collective Endowment Fund
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The community acknowledges the ongoing support from funds provided annually by the Harry and Jeanette Weinberg Endowment Fund. Allocations made from the fund in 2012 were \$138,569.



OTTAWA JEWISH
COMMUNITY FOUNDATION

MISSION STATEMENT

THE OTTAWA JEWISH COMMUNITY FOUNDATION PROVIDES DONORS THE VEHICLE TO CONTRIBUTE TO THE LONG-TERM FINANCIAL STABILITY AND SUPPORT OF THE NEEDS OF THE AGENCIES THAT SERVE THE OTTAWA JEWISH COMMUNITY. THE FOUNDATION ACTS AS A STEWARD FOR THESE GIFTS AND LINKS THE PAST, THE PRESENT AND THE FUTURE WHILE BUILDING TRUST WITH EVERYONE WE SERVE.

2nd Annual Power Breakfast

The Ottawa Jewish Community Foundation held its second Power Breakfast on October 23 2012, addressing the importance of community involvement and how a philanthropic gift can change lives. Keynote speaker Jim Durrell spoke from the heart and expressed how our Community can work together to make a difference, leaving the 150 participants with much food for thought.



afternoon addressed some of the challenges that women face in finding their place in the Jewish community and how this has influenced their view of Judaism.

The Pearls of Wisdom series is designed to assist the Women's Collective Philanthropy Program in further understanding what gaps in service exist within the community, pertaining to women and children, in keeping with its mandate to engage, educate and empower women to become catalysts for change.

Pearls Of Wisdom: Reflections on Inclusion and Boundaries in Today's Jewish Families

On November 2 2012, OJCF's Women's Collective Philanthropy Program hosted the second event in its Pearls of Wisdom series, attracting more than 80 participants. It presented "Our Stories, Our Journeys, Our Judaism: Reflections on Inclusion and Boundaries in Today's Jewish Families", a powerful panel discussion with a stimulating question and answer session following the testimonial presentations. The thought-provoking

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WHEN YOU PICTURE THE COMMUNITY DECADES FROM NOW, WHAT DO YOU SEE?

**THE OTTAWA JEWISH COMMUNITY FOUNDATION KNOWS THAT
TAKING CARE OF FAMILY, FROM GENERATION TO GENERATION,
IS SOMETHING WE NEED TO PLAN.**

**BY CREATING YOUR JEWISH LEGACY, YOU CAN ENSURE THAT THE
ORGANIZATIONS THAT ARE MOST IMPORTANT TO YOU AND YOUR
FAMILY WILL THRIVE IN PERPETUITY AND THE ISSUES YOU ARE
MOST CONCERNED WITH CONTINUE TO BE ADDRESSED.**

TO START YOUR LEGACY, PLEASE VISIT OUR WEBSITE.

WWW.OJCF.CA

START A LEGACY