



Information Release Policy

Upon request, donors who meet the following criteria will be entitled to information on allocations, opening and closing balances and the name of the Appointed Advisor(s):

1. Where the donor is the Appointed Advisor to the fund; or
2. Where the donor is the person named in the fund name; or
3. Where the donor contributed 25% or more of the capital that established the fund.

As indicated in our Privacy Policy, a donor who meets the above criteria may be given the aggregate sum of donations received and be provided with a list of donors who have contributed to the fund. The donor will not be given the specifics of how much a certain donor contributed to the fund.

This policy was approved by the Board of Directors on February 25th, 2008.